

Fixed Monthly Expenses

(Calculating what you can realistically afford with your current lifestyle)

Income

Monthly income: _____
 Other income: _____

TOTAL: _____
(Take home)

Basic Survival

Groceries: _____
 Entertainment: _____
 Dining out: _____
 Travel: _____
 Grooming: _____
 Clothing & Accessories: _____
 Internet: _____
 Phone: _____
 Car Payments: _____
 Car Insurance: _____
 Gas: _____
 Parking: _____
 Public transit: _____
 Healthcare (MSP) _____
 Extended health Insurance: _____
 Medical expenses: _____
 Gym membership: _____
 Pet Food: _____
 Pet Insurance/ Vet _____
 Other: _____

TOTAL: _____

Professional Dues

Association fees: _____
 E/O Insurance: _____
 Other: _____

TOTAL: _____

Savings

RRSP: _____
 TFSA: _____
 RESP: _____
 Life Insurance: _____
 Other: _____

TOTAL: _____

Situational:

Child/ Alimony support: _____
 Daycare: _____
 Education & courses: _____
 Spousal support: _____
 Parental support: _____
 Student loans: _____
 LOC/ Loan payments: _____
 Other: _____

TOTAL: _____

GRAND TOTAL OF MONTHLY EXPENSES & SAVINGS

(Total take home income) – (total expenses + savings) = **Maximum amount allocated to housing costs**

= _____